



## ElderLaw News

February 2010

### FEBRUARY 2010

Sarisoohn Law Partners, LLP offers this monthly newsletter in order to keep you updated in the field of Elder Law.

#### MEDICAID PLANNING

Janna P. Visconti, Esq., will be speaking on MEDICAID PLANNING, on FEBRUARY 17, 2010, at 1:00 PM, at a caregivers support group sponsored by DAY HAVEN ADULT DAY CARE. The group meets at the Bellport Methodist Church. For more information, please call Julie Wexler at 631-585-2020 x260.

Janna P. Visconti, Esq., will be speaking at two Lenten Programs at Trinity Church in Roslyn, New York, on the following topics:

#### FEBRUARY 21 - WHY DO YOU NEED A POWER OF ATTORNEY AND HEALTH CARE PROXY?

- \* How to avoid a Guardianship Proceeding
- \* How to retain control of your health care decision-making ability
- \* How to choose your agents - its not an honor, its a responsibility

#### MARCH 21 - HOW TO ACCESS GOVERNMENT ENTITLEMENTS TO PROTECT LOVED ONES ASSETS

- \* How to protect the home
- \* Myths and realities of the 5 years look-back
- \* Home Care options
- \* Nursing Home coverage

For more information, call TRINITY EPISCOPAL CHURCH office at 516-621-7925

This is attorney advertising.

#### This Month's Articles:

- [Congress Lets Estate Tax Expire, But May Act Retroactively](#)
- [Things to Remember at Tax Time](#)
- [Book Review: The Complete Eldercare Planner](#)
- [To Roth or Not to Roth?](#)

#### Congress Lets Estate Tax Expire, But May Act Retroactively

With Senate Democrats unable to persuade Republicans to extend the 2009 estate tax law for even a couple of months until a more permanent solution could be devised, there is currently no tax on the estates of those dying during 2010.

[more...](#)

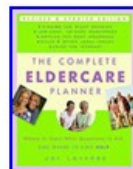
#### Things to Remember at Tax Time

April 15th is approaching and it is time to begin crossing T's and dotting I's in preparation for paying taxes. As tax time draws near, you want to make sure you file all the proper forms and take all deductions you're entitled to.

[more...](#)

#### Book Review: The Complete Eldercare Planner

Becoming a caregiver for an elderly loved one can be an overwhelming experience. This revised and updated edition of this practical guide helps caregivers organize and manage all the tasks involved in eldercare.



[more...](#)

#### To Roth or Not to Roth?

Now that 2010 has arrived, people whose incomes were previously too high to permit them to rollover a traditional IRA to a Roth IRA are calling their investment houses about making conversions.

[more...](#)

*ElderLaw News* is a monthly e-newsletter that brings you reports of legal developments and other trends of vital interest to seniors and their advocates. This newsletter is brought to you by **Sarisoohn Law Partners LLP**.

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#### Quick Links...

[Make the Most of a Survivor Benefit](#)

[Will You Need to File a Gift Tax Return for Gifts You Made in 2009?](#)

[The Five Big Questions About Retirement](#)

[America's Best Nursing Homes](#)

[The Elderly Need to Beware of Lenders--and Relatives](#)

[Caring for Fido After You're Gone](#)

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